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DETERMINATION OF OFFERING PRICE

Our common stock is presently not traded on any market or securities exchange. The fixed offering price of \$0.05 may not reflect the market price of our shares after the offering. The offering price does not bear any relationship whatsoever to our assets, earnings, book value or any other objective standard of value. We selected the price for the common stock based upon the size of our market, our perception of our own uniqueness in the market, our beliefs about trends in the practice of K-12 education, and the shift in pedagogical deployment of technology. Among the other factors we considered in determining the offering price that served to decrease it significantly were:

1. Our lack of operating history,
2. The amount of risk associated with an investment in our stock and the proportional amount of stock to be retained by our existing stockholders, and
3. Our relative cash requirements.

There is no relationship between the current offering price of \$0.05 and the price that we previously received from our private placement of stock. That price was \$0.04 net per share.

DILUTION

The shares that are currently being registered under this registration statement have already been issued and are currently outstanding. Therefore, there will be no dilutive impact on the Company's shareholders.

Home School Holdings, Inc.
(a development stage company)
TABLE OF CASH AND CAPITALIZATION
As of March 31, 2010
(Unaudited)

	<u>March 31, 2010</u>
Cash & Cash Equivalents	\$ 448
Short Term Loans (inc. accrued interest)	664,791
Equity	
Common Stock Par Value \$0.001 314,270,862 Shares Issued and Outstanding	314,271
Additional Paid-in Capital	4,593,707
Accumulated Deficit	(6,054,646)
Stockholder's Equity	(1,146,669)
Total Capitalization	(1,146,669)
Figures as of the <u>March 31, 2010</u> Balance Sheet.	

Approximate Number of Holders of Our Common Stock

On May 28, 2010, there were approximately 72 holders of record of the common stock.

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SELLING SECURITY HOLDERS

The following table presents information regarding the Selling Security Holder and a description of the Selling Security Holder's relationship to Home School Holdings, Inc.

(A) Selling Securities Holders (1)	(B) Relationship to Issuer	(B) Shares Beneficially Owned Before the Offering	(C) Percentage of Outstanding Shares Beneficially Owned Before the Offering (2)	(D) Shares to be sold in the offering	(E) Percentage of Outstanding Shares Beneficially Owned After the Offering
Thomas Morrow	Chairman and CEO	152,499,743(4)	48.52%	5,000,000	63.49%
David Nicholson	Board Member	52,903,260	16.83%	5,000,000	20.62%
Michael and Beatrice North	Shareholder	29,055,147(6)	9.25%	5,000,000	10.36%
Kenneth Lydecker	Board Member	14,617,540	4.65%	5,000,000	4.14%
Mark Jordan	Former Contractor	6,120,000	1.95%	5,000,000	**
Chalmer Wilkins	Former Contractor	3,600,000	1.15%	3,600,000	**
Dieter Gutt	Shareholder	3,470,000	1.11%	3,470,000	**
Richard R. Pleet & Mary Bliss Packer	Shareholder	3,060,000	**	3,060,000	**
Lisa Morrow (3)	Former Contractor	2,802,420	**	2,802,420	**
Louie & Terri LoBianco	Shareholder	2,425,120	**	2,425,120	**
Joel Schauer	Shareholder	2,250,120	**	2,250,120	**
Brad Clodfelter	Shareholder	2,160,000	**	2,160,000	**
James Wright	Shareholder	2,160,000	**	2,160,000	**
Goldstar Acquisitions, LLC	Shareholder	2,403,900	**	2,403,900	**
Adam Hecktman	Shareholder	1,800,000	**	1,800,000	**
James Treleven	Former Board Member	1,638,000	**	1,067,760	**
Robert Shuman	Shareholder	1,620,000	**	1,620,000	**
Tony Langford	Employee	2,780,927(5)	**	1,242,380	**
Denise Kowalski	Employee	1,239,000	**	1,239,000	**
Donald P. Braun	Shareholder	1,150,060	**	1,150,060	**
Bobette Puckett	Shareholder	1,080,000	**	1,080,000	**
Gurdak & Associates Profit Sharing Plan	Shareholder	900,000	**	900,000	**
William Rients	Shareholder	900,000	**	900,000	**
Ed Schwall	Shareholder	720,000	**	720,000	**
Dave Gurdak	Shareholder	594,000	**	594,000	**
Josh Kurtz	Shareholder	432,000	**	432,000	**
The Peterson Family Trust Dated 10/13/2004	Shareholder	360,000	**	360,000	**
Bob Schauer	Shareholder	360,000	**	360,000	**
Carol Lydecker	Shareholder	360,000	**	360,000	**
Jeff Lydecker	Shareholder	360,000	**	360,000	**
Lawrence T Hayes Trust Dated 04/21/1995	Shareholder	360,000	**	360,000	**
Ray Imburgia	Shareholder	360,000	**	360,000	**
Marjorie Lock	Employee	217,800	**	217,800	**
Rob Alexander	Shareholder	129,600	**	129,600	**
Island Capital Mgmt, LLC	Shareholder	100,000	**	100,000	**
Nancy Hayes	Shareholder	975,120	**	975,120	**
Richard Nolan	Shareholder	75,000	**	75,000	**
William Fanizzo	Shareholder	75,000	**	75,000	**
George Kuchenreuther	Shareholder	60,000	**	60,000	**
Russell D. Simek	Shareholder	50,000	**	50,000	**
Richard York	Shareholder	32,500	**	32,500	**
Richard Langford	Shareholder	25,000	**	25,000	**
Diana Dixon	Former Employee	23,220	**	23,220	**
Total				66,000,000	